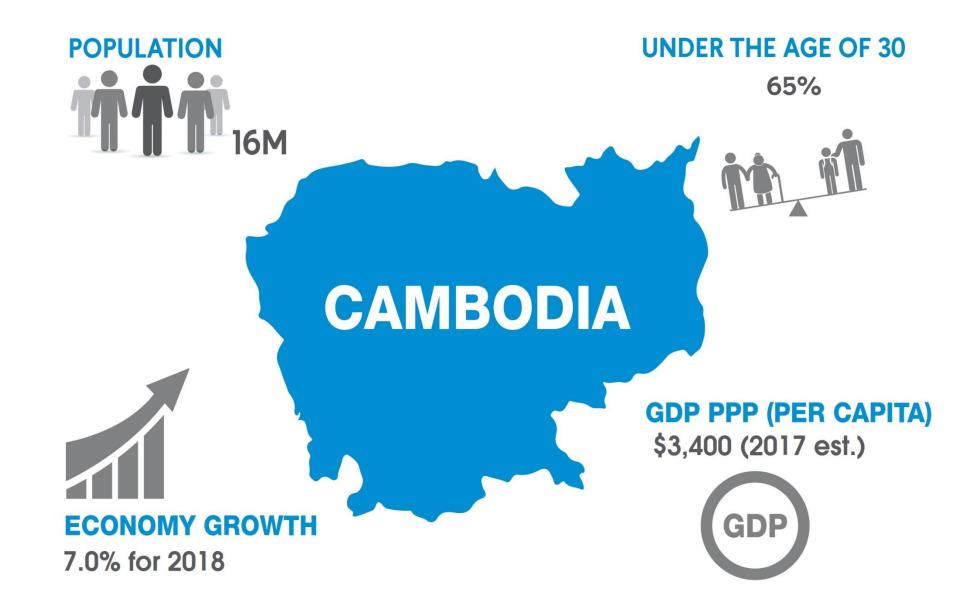
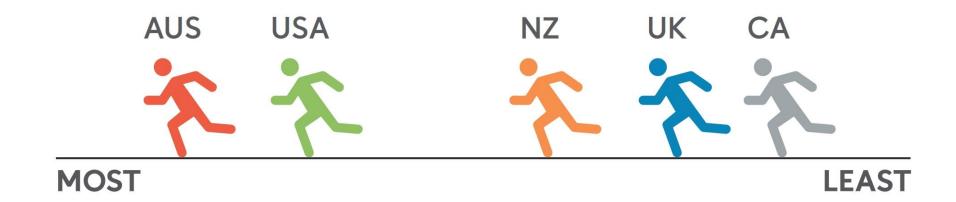


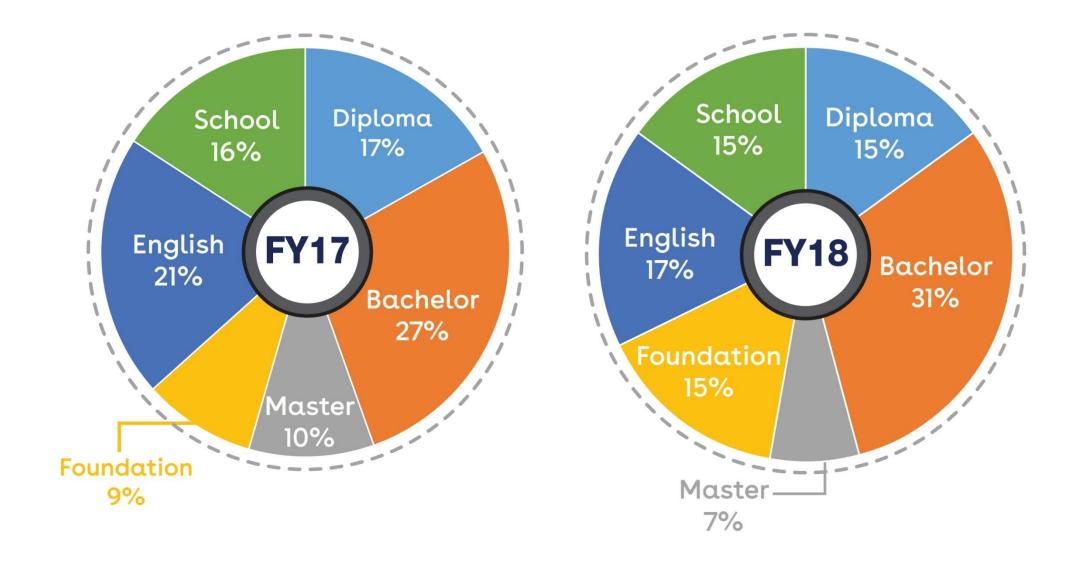
1. CAMBODIA COUNTRY FACTS



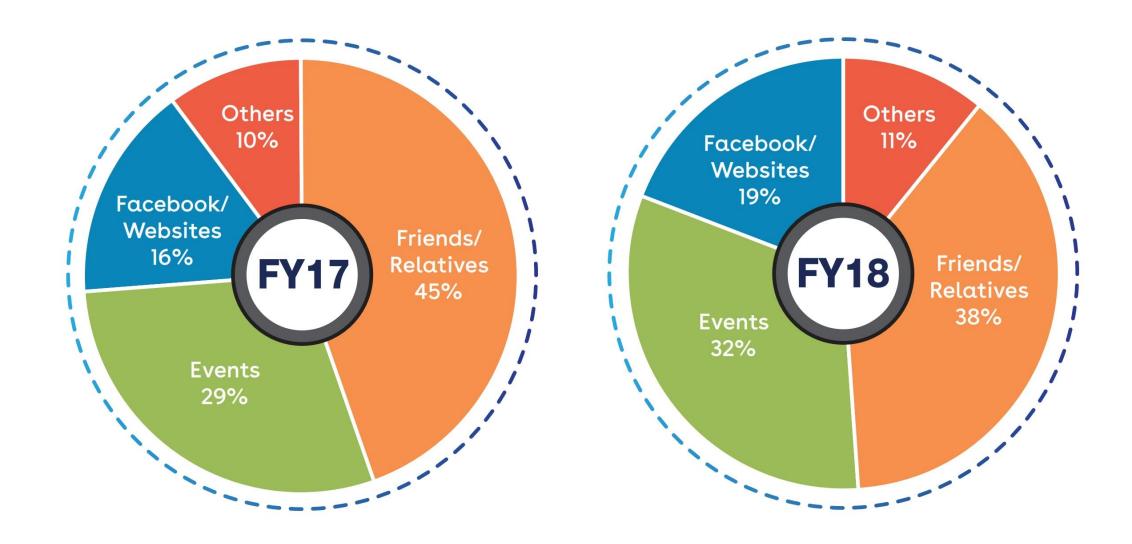
2. INTERNATIONAL EDUCATION MARKET OVERVIEW



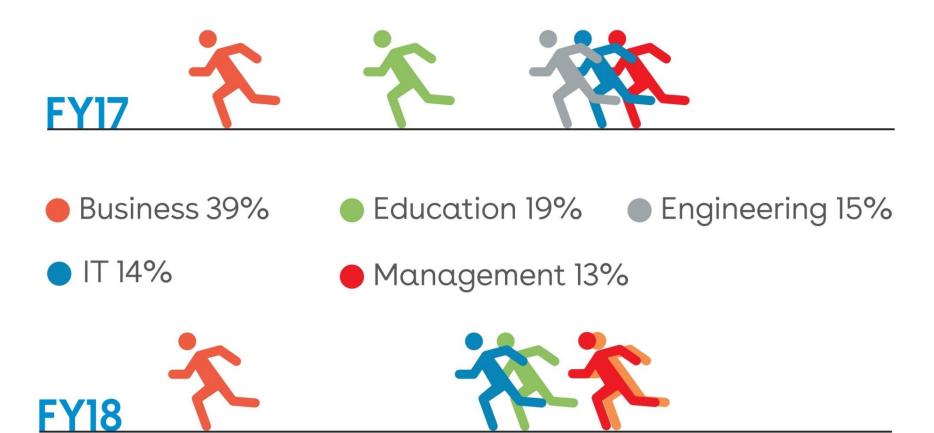
3. IDP EDUCATION SECTOR MIX - AUSTRALIA



4. IDP LEAD SOURCE - AUSTRALIA



5. TOP 5 PROGRAM CHOICES - AUSTRALIA



- Business 39%
- IT 17%

Accounting 16%

- Management 14%Nursing 14%

6. DECISION FACTORS - AUSTRALIA



Relatives



Location



Quality of Program

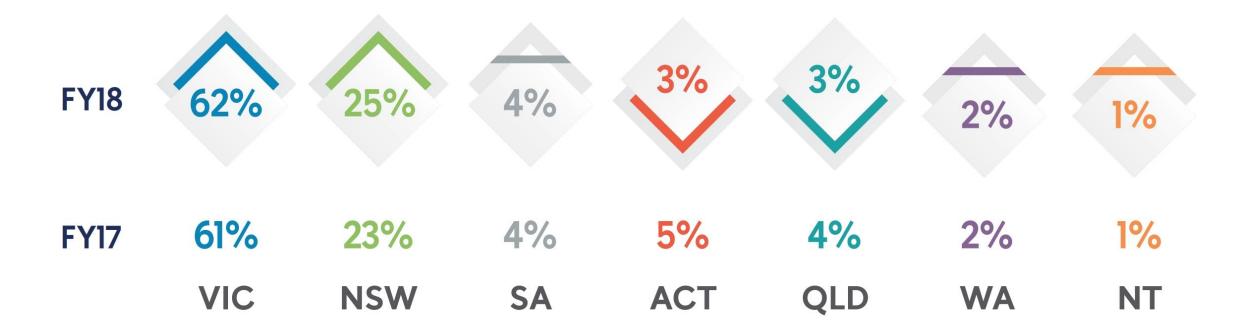


Ranking of Institution



Fees

7. GEOGRAPHICAL SPREAD



Cambodia Education Market:

Challenges & Opportunities

- Market Size (with continuous annual growth)
- Demand for Edu (65% of population under 35)
- Education Quality (resource poor environment/reform)
- Political Stability
- Skill Gap (VET)
- English Language
- TNE, Sandwich Delivery, FY or Uni Prep

